ABE Product Quotation In-principle Advice Request

*This form is to be completed by an entity seeking in-principle advice concerning the suitability of its securities prior to applying to have a debt security admitted to Trading Status on the Australian Bond Exchange (ABE).*

|  |  |
| --- | --- |
| **Name of issuing entity** | **ABN / CAN / ARBN / ARSN** |
|  |  |

|  |  |
| --- | --- |
| Debt securities to be quoted (Product)  (Place a **✓** beside the relevant type) | * corporate bond * asset backed security * Credit Fund * structured product * other\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Maturity |  |
| Coupon |  |
| Investor Eligibility |  |
| Issue Size |  |
| Minimum Parcel size |  |
| Settlement System |  |

#### Corporate details

|  |  |
| --- | --- |
| Place and date of incorporation |  |
| Address of registered office |  |
| Main business activity |  |
| Website URL |  |

#### Board and senior management details[[1]](#footnote-1)

|  |  |
| --- | --- |
| Full name and title of chairperson of directors |  |
| Full names of all existing directors |  |
| Full name of CEO/managing director |  |
| Full name of CFO |  |
| Full name company secretary |  |

#### Summary of security

|  |  |
| --- | --- |
| Provide a brief description of the security and, if relevant, the structure including all Trusts or special purpose vehicles |  |
| Provide a diagram, where relevant, of the proposed structure clearly showing all parties and transaction flows involved in the structure |  |

#### Financial Information

|  |  |
| --- | --- |
| Provide electronic copy of the most recent audited financial statements |  |
| Provide details of cash resources that are available to meet the financial obligations under the security over the term of the Product. Include page references to where that information is disclosed in the most recent audited financial statements supplied. |  |

Completed Requests should be emailed to:

[Compliance@bondexchange.com.au](mailto:Compliance@bondexchange.com.au)

1. If the Applicant is a trust, enter the board and senior management details for the responsible entity of the trust. [↑](#footnote-ref-1)